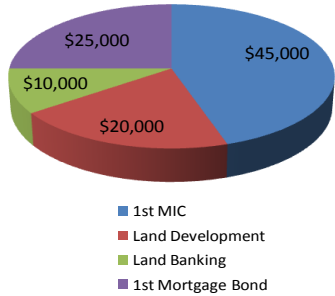


## Sample Portfolio Strategy



John and Mary determine that they would like to move \$100,000 of their portfolio out of the equity markets and into the real estate sector. Based on their risk preferences, they place 45% of this into a Canadian mortgage pool with 1st mortgage security returning approximately 8.5% annually and providing monthly interest distributions.

Next, they place 25% of these funds into a 1st Mortgage secured Bond, yielding a 14% annual return for a 3 year period. A 4 year land development syndication with an anticipated yield of approximately 20% is purchased, and an investment in a 4 to 6 year land banking syndication with anticipated yields of between 15% to 20% round out their portfolio.

## Our Service

Global Real Estate Investments is Western Canada's leading independent source of real estate related investments.

## Our Method

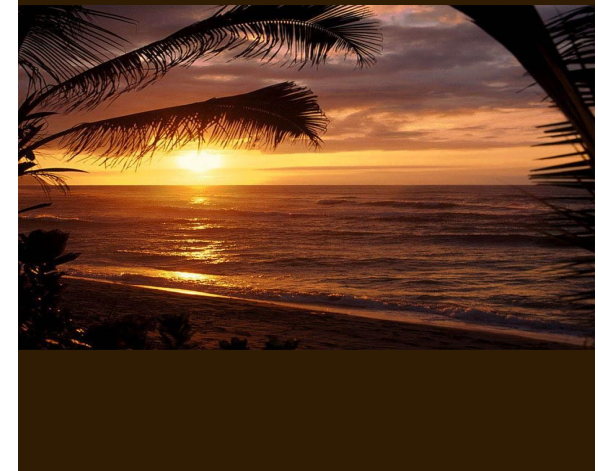
Global Real Estate Investments sources and analyzes investment offerings through our proprietary 13 point process of analysis.

## Our Advisors

Global Real Estate Investments provides personalized investment planning in Western Canada through a network of advisors. With extensive training and on-going support, these advisors are enabled to provide guidance and service to clients.

**We can be reached at:**  
[www.fivefoldwealth.com](http://www.fivefoldwealth.com)  
**or contact us at**  
**1(888) 614-0614**

## Developing Real Estate Investment Portfolios



## Our Portfolios

Global Real Estate Investments provides an objective unbiased portfolio recommendation.

Our portfolios feature diversification:

- By Company
- By Financial Instrument
- By Project Type
- By Stage of Development
- By geographical location
- By Time Horizon

Our portfolios feature flexibility through RRSP eligibility and low minimum investment levels (ranging from \$5,000—\$20,000) and are personalized to reflect the varying objectives, timeframes, and resources of our clients.

All projects are carefully screened through our 13 point process of analysis, and only those projects with the strongest relative risk/reward ratings are recommended to our clients.

## Frequently Asked Questions

### • How do I invest in real estate?

Real estate developers and entrepreneurs create investment instruments to raise working capital. Individual investors can invest in their project by purchasing one (or a portfolio) of these instruments.

### • What return can I expect from my investment?

Returns will vary depending upon factors such as the type of investment instrument, the length of time and the success of the project. Real estate related investments that are considered to be conservative have expected annualized returns ranging from 8.5 - 11%, other investments have historical and expected annualized returns ranging from 12 - 24%, while longer term and growth-oriented real estate investments have anticipated annualized returns in excess of 24%.

### • Where do I get the money to invest?

Our clients can use regular (non-registered) dollars to invest, but many real estate related investments can be held in an RRSP, RRIF or RESP account. So, it is very common for an investor to transfer money that is

already in an RRSP, RRIF, LRIF, etc. In some cases, client's initiate a conservative leverage strategy: that is, they borrow the money to invest and pay back the borrowed money from the return on the investment. A Global advisor can help to determine which strategies would be best for each client.

### • How do I know what to invest in?

Clients work with an advisor to learn about the current offerings, to set investment objectives and then select an individual investment or a portfolio of investments.

### • How do you make your money?

Global Real Estate Investments and the advisors receive compensation from the real estate developers and creators of the investment instruments.

### • How do I get started?

Contact Fivefold Wealth Management to arrange a phone or face-to-face interview. Conversations are confidential, interesting and without obligation. We can be reached at: [www.fivefoldwealth.com](http://www.fivefoldwealth.com) or call us at

**1(888)614-0614.**